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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 7, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Motion of Lehman Commercial Paper Inc. for Authority to Consummate
Transactions Contemplated in the Chapter 11 Plan Proposed by the Lehman
Lenders in the Suncal Chapter 11 Cases [**Docket No. 5197**]

Response Deadline: October 2, 2009 at 4:00 p.m.

Responses Received:

- A. Objection of William Kuntz, III [**Docket No. 5333**]

Related Documents: None.

Status: This matter is going forward.

Dated: October 6, 2009
New York, New York

/s/ Harvey R. Miller
Harvey R. Miller

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